

**STOCK TRANSFER NOTICE FORM**  
**The Roman Catholic Archdiocese of Washington**  
**All Programs/Ministries/Parishes/Schools**

Mrs. Barbara Smallwood  
Morgan Stanley  
1747 Pennsylvania Avenue NW, Suite 700  
Washington, DC 20006  
(202) 292-5482 | E-fax: (202) 459-9608 | Barbara.1.smallwood@morganstanleypwm.com

Date: \_\_\_\_\_

Dear Mrs. Smallwood,

Please accept this as notification that I am donating the following shares of stock to The Roman Catholic Archdiocese of Washington to benefit the program noted below.

Shares of: \_\_\_\_\_ (company name, e.g. McDonald's)

Share Symbol: \_\_\_\_\_ # of Shares: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker Name/Phone: \_\_\_\_\_

Donation to: **The Roman Catholic Archdiocese of Washington (EIN 53-0196550)**

For the Benefit of: \_\_\_\_\_

*(This is where you want to indicate support for a specific project. In cases of support for a school or parish, please indicate the name and city of the parish/school.)*

Stock Transfer Instruction:

Electronic: Instruct your agent to perform a DTC transfer of these shares to  
Morgan Stanley  
**DTC#: 0015**  
**Account #: 504-049332-066**  
(In the note section, note the specific project/ministry, parish or school)

Printed Name of Donor(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Parish: \_\_\_\_\_

**Note to Donor:** *Please fax, email or mail a copy of this form to the address listed below:*

Joseph Gillmer, CFRE, CSPG, CAP  
Executive Director of Development  
Office of Development  
PO Box 29260  
Washington, DC 20017-0260  
E-mail: gillmerj@adw.org | Phone: (301) 853-5375 | Cell: (202) 805-1264