

# Five ways to increase offertory giving



for year-end gifts now

Take the Next Step



## **Connect** with parishioners



Because of the lengthy stay at home period, many parishioners feel lonely, hurt, or disconnected from the parish. Disconnected parishioners give, serve, and pray less than those who feel engaged with their parish. Parishes that steward parishioners' gifts of time, talent, and treasure find a way to:

- Connect personally via calls, letters or virtual gatherings
- Listen to parishioner's experiences over the last months
- Share the needs and dreams of the parish in the coming months and how the parishioner can be a part of it
- Have a plan to mobilize parishioner's gifts of time and talent and to receive their gifts of treasure online
- Individually thank parishioners who support the parish through donations- a personal thank you letter is a simple but powerful tool of evangelization



Parishioners <u>experience Jesus</u> <u>through your pastoral care in</u> <u>these innovative approaches</u>





## Monitor and Report offertory giving

Parishes can increase offertory income by using FamilySuite data to analyze:

- Who/how many are the parish's donors?
- What variations in parishioner giving explains the overall change in offertory income?
- How many parishioners give above or below the average contribution?
- Which parishioners have made no contributions? Why not?

### Click here for the how-to guide

Pastor and bookkeeper should monitor week-to-week offertory Pastor and Finance Council should monitor monthly offertory

Pastor should inform parishioners of monthly offertory vs. monthly parish expenses

#### Intelligent Query 🕂 New Query 💾 Save Query 💾 Save Query As 🖀 My Queries 🖀 Recent Queries 👒 Query Tags Column Picker **Result Columns** Batches Expression Title Families Last Name Families Last Name ⊿ Contributions Funds Fund DUID Funds Fund DUID Batch DUID Sum of Contributions Payment Amount Contributions Payment Amount Sum Check Number Comment Contrib DUID 1 $\triangleleft$ Page 1 of Family DUID Holy Trinity E Fund DUID XLS 123 Main St RTF is Down Payment MHT is Electronic Payment Family Summary Report Text Matching Gift Company Period : 01/01/2012 - 12/31/2017 CSV All Families Matching Gift Company ID Image Total Given Range : \$0.01 - (no max) Owner Organization ID All Groups Payment Amount 11 Funds Selected ddress Home Phone Total 516 Aldringham Rd Ypsilanti, MI 48197 555-1111 \$1,100.00

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Archdiocese of Washington

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\$1.470.00

June 2020 4

**Family Suite** 

ParishSOFT



### Increase numbers of online givers



#### **Best Practices**

- Offer different ways to sign up for online giving. Promote through the parish bulletin, pulpit announcements, website, Flocknotes and Emails. Use QR codes in letters and bulletins to drive traffic to your online giving page.
- Make it easy to find your donation button on your website- Top of the page, highly visible.
- Make sure your website is mobile friendly. A majority of visits and, likewise giving, is now done through cell phones.
- Set a goal of working towards getting 50% of your parishioners signed up to give online
- Always say Thank you for support!

#### **Emphasize Benefits to the Parishioner**

- Syncs up church giving with household banking and bill paying already done online.
- Makes stewardship actionable: Giving back a portion of the blessings God has provided through consistent, planned support of the Church.
- Helps parishioners to understand the scope of worthy ministries of the Church and enables them to fulfill their intention to be generous and make a difference in the community.
- Allows parishioners to budget for all of their parish giving – offertory, second collections, special parish events – at one time.
- Stretches parishioner giving as expenses for counting and processing checks and cash are reduced.

The average credit card donation is generally 8% to 10%

higher than that of a cash or check donation



## Ask for year-end gifts now

- Be clear about how great the current need is.
- Highlight how the money will be utilized.
- Ask. People give because they are personally asked and asked in relation to the opportunity.
- More than 80% of the time, when asked, the donors most engaged will respond with support beyond their normal giving, and may still be able to do so again at year end.
- Follow up and Be personal The pastor should send follow-up letters or emails to the top 10 – 20 past supporters and enlist the help of engaged parish leaders to reach out as personally as possible to dozens more.
- Sample outreach letter/email copy and phone scripts are available on the parish resources portal or by reaching out to Joanne Pipkin at <u>pipkinj@adw.org</u>.

We did ask our top year-end donors to advance their gifts – All did so, which is good for us now.

I'd recommend doing this as people have the means now and are responding. Whether or not they may be in a position to give in Nov/Dec is anybody's guess.

-Rock Schuler, Director of Stewardship, Holy Trinity DC



## Run Take the Next Step

Parishioners should be invited annually to renew their level of offertory giving

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June 2020

#### St. Joseph's Catholic Church Morganza, Maryland

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Dear Clara,								0				
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Holy Mass each Sunday especially for parishioners who come to our church	the needs of all the people in our parish —whether they're new to the neighbor s hearing our prayers. For me, this is a n	h. This way, hood or hav	, all the ve been her									
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renew our commitment to God an	your commitment and give online	\$3,000	\$30	\$45	\$90	\$150	\$210	\$270				
With paternal affection,	or through our weekly offertory.	\$4,500	\$45	\$68	\$135	\$225	\$315	\$405				
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Thank you for prayerfully considering 1 29119 Point Lookout Road / P.O. Box 175 Phone (301) 475-3293 Fax			Name Address					City	State	Zip		
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- Parishes experience an average of 10% increased offertory commitment when all program components are utilized
- Three-week program:
  - Letter from the Pastor mailed home
  - Announcement weekend
  - Commitment weekend with in-pew cards
  - Follow-up weekend with in pew-cards
- The program does not bill parishioners; parishioners are asked to make a commitment which they have free will to honor
- Very little parish staffing effort is required; the program is fully facilitated, in the background, by the Archdiocese Development Office
- Only cost to parish is the printing of materials and mailing of letters



## Run Take the Next Step



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Parishioners give more when they realize their giving level relative to others in the parish



The parish can produce the step chart using its FamilySuite contribution data

# We are **ready** to support the parish



Joseph Gillmer Executive Director of Development gillmerj@adw.org 202-805-3131

#### Take the Next Step Offertory Enhancement Program

Elizabeth Shaughney Director of Stewardship <u>ShaughneyE@adw.org</u> 443-929-2902

#### **Major and Planned Giving Engagement**

Joanne Pipkin Director of Donor Relations and Gift Planning <u>PipkinJ@adw.org</u> 301-853-4486 ParishSoft Accounting and FamilySuite, Bookkeeper support, Finance Council consulting Adrienne Willich Executive Director of Parish and School Financial Operations WillichA@adw.org 301-853-5373

Parishioner engagement, Parish Council consulting, Parish Vitality Self Assessments Jonathan Lewis Assistant Secretary Pastoral Ministry and Social Concerns LewisJ@adw.org 301-853-4559

