

FINANCIAL REPORT



to the People of the Archdiocese of Washington | Fiscal Year 2018-19 | January 2020



My Dear Brothers and Sisters in Christ –

Here in the Archdiocese of Washington, we are a beautifully diverse faith community that cares for one another in multiple ways that affect our daily living. In caring for our neighbor, we express God's love and compassion. These are our opportunities to be a witness of our Lord's love and mercy to those we encounter.

In our ongoing commitment to continued transparency, I offer this Financial Report to provide you with some of the life stories of our people and a fiscal accountability of this local Church. This report offers a glimpse of the many blessings and sacrifices of this extraordinary family of faith. As you review it, please feel free to direct any questions you may have to us. It is only through the exchange of suggestions, information and thought that we can continue to expand and improve.

As proud as I am of the information in these pages, I am acutely aware of the difficulties we have faced this past year and continue to face as an Archdiocese. I reiterate my resolve to do all that I can – as your archbishop, as a pastor and as a believer – to restore trust and assist in healing hurt, anger and sorrow. I ask that you join me in praying for our local Church here in the Archdiocese of Washington, in the U.S., and around the world. Let us hold our families, friends and concerns in prayer. I consider myself truly blessed to be with you at this time and greatly appreciate your confidence and support.

May God continue to bless you and those you love.

Sincerely in Christ,

Wilton D. Gregory
Archbishop of Washington



The financial information in this report (except for information related to affiliated agencies on pages 4 and 5 and parishes and schools on page 8) is derived from June 30, 2019 audited financial statements, which are available at adw.org/financial-reports.

REVENUE

ARCHDIOCESAN CENTRAL
PASTORAL ADMINISTRATION

Sources of Revenue

Archdiocesan operating revenue for the 2018-19 fiscal year was \$35.9 million.

This year, **Assessments**, which come primarily from parishes, accounted for the largest source of revenue, contributing \$12.8 million. They are used to fund needed support services for administration, communications, development, religious education and facilities costs, as well as support for education, financially needy parishes, schools, organizations and families. Parish assessments averaged nine percent of total parish income.

The **Annual Appeal** was the second largest source of operating income for the archdiocese, with \$11 million received in the



2018-19 fiscal year to support programs and ministries around the archdiocese. Money from the Appeal is used to support children attending Catholic schools, men studying to become priests, pro-life, ethnic, and young adult ministries and many other pastoral ministries and social concern programs in our local community.

Gifts and grants, which this year totaled \$4.8 million, include current year bequests and other one-time gifts to the archdiocese, including some restricted for specific purposes.

Fees and other income of more than \$4.8 million were collected primarily for services provided to others, such as administering insurance billing and claims, investing and monitoring the lay and priest retirement and other investment funds, and fees for programs held throughout the archdiocese.

Rental income of \$2.4 million includes rent from affiliated service providers such as Catholic Charities and St. Ann's Center for Children, Youth and Families that pay rent on archdiocesan buildings used for their programs. The archdiocese then makes equal contributions to these corporations so there is an offsetting expense in Pastoral Ministry and



Social Concerns. The balance excludes \$1.1 million of non-cash rental income.

Investment income totaled \$551,000 during fiscal year 2019.

In addition to the revenue and expense, the archdiocese has **insurance services** revenue of \$47.5 million and expenses of \$45.2 million primarily representing the pass-through of amounts received from parishes and agencies and paid out in claims and benefits.



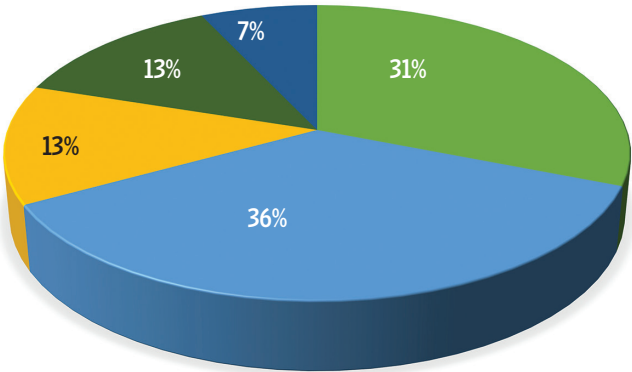
Archdiocese of
Washington

WHO WE ARE
2018-2019 fiscal year

- ▶ More than 658,000 Catholics
- ▶ 139 parishes and nine missions and communities
- ▶ 92 schools, including 61 elementary schools and two archdiocesan high schools
- ▶ 26,171 students in Catholic schools
- ▶ 22,010 students in religious education
- ▶ 332 priests, including 258 active and 74 retired archdiocesan priests
- ▶ 88 seminarians
- ▶ 169 permanent deacons serving in active ministry within the archdiocese, and 27 permanent deacons serving outside of the archdiocese
- ▶ 433 religious women and 503 religious men serving in the archdiocese

Central Pastoral Administration Operating Revenue | Year ended June 30, 2019

Annual Appeal	\$ 11,009,000
Assessments	12,833,000
Gifts and grants	4,800,000
Fees and other income	4,799,000
Rental income	2,412,000
Total revenue from operations	35,853,000
Investment Income	551,000
Total revenue	\$ 36,404,000



- Annual Appeal 31%
- Assessments 36%
- Gifts and grants 13%
- Fees and other income 13%
- Rental income 7%

EXPENSES

ARCHDIOCESAN CENTRAL PASTORAL ADMINISTRATION

Generosity Helps Celebrate, Defend, and Serve Human Dignity



The nation’s capital and the five surrounding Maryland counties encompassed by the Archdiocese of Washington are home to a great diversity of people and cultures. In seeking to provide for the spiritual needs of all those in the Body of Christ, Masses are celebrated in more than 20 different languages, including American Sign Language, Arabic, Chinese, French-Creole, German, Italian, Korean, Latin, Nigerian, Polish, Portuguese, Spanish, Tagalog (for people from the Philippines) and in Vietnamese. Forty sites offer Masses in Spanish, serving the archdiocese’s estimated 230,000 Hispanic Catholics. In June of 2019, 10 men were ordained to the priesthood to serve these faithful, the highest number of priests to be ordained since 2006, and nine men were ordained to the permanent diaconate.

While serving the present spiritual and physical welfare of the community, the archdiocese also looks to the future in its mission to advocate for, defend, and uphold the dignity of all life. The archdiocesan

Public Policy team keeps a finger on the pulse of local and legislative issues that could pose a threat to human dignity. These issues include bioethics and life issues including abortion, assisted suicide, and surrogacy; conscience and religious freedom; education issues such as parental choice, D.C. Opportunity Scholarship Program, Catholic schools, and parish-based catechesis; human dignity and social concerns such as assistance for the poor, racial harmony, immigration reform, housing, criminal justice reform, human trafficking, the opioid crisis, and care for creation; and marriage and family issues.



Notably, in early 2019, the team worked with many other groups and coalitions to defeat the Maryland End-of-Life Option Act, which would have made it legal for adults deemed mentally capable and who have a prognosis of six months or less to receive a prescription for a lethal dose of drugs to end their life. The bill had been introduced three times in previous years without a vote, but was passed this year by the Maryland House of Delegates. The bill failed to



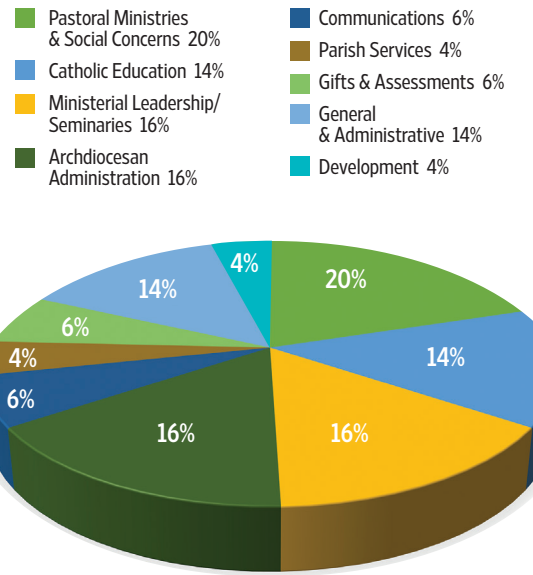
advance out of the Maryland State Senate after a tie 23-23 vote.

In February 2019, St. Thomas More Catholic Academy in Washington hosted a congressional hearing to mark the 15th anniversary of the D.C. Opportunity Scholarship Program, a federally funded school voucher program that awards scholarships to kindergarten through 12th grade students from low-income families. The hearing came one month after legislation was introduced in Congress to reauthorize the Scholarships for Opportunity and Results (SOAR) Act and fund the program for the next five years. Two U.S. senators, scholarship recipients, a school administrator, parents, and students commented on the program’s impact in allowing for school choice and expanded educational opportunities. Students in many archdiocesan elementary and high schools rely on scholarships from this program to receive a quality education.

Central Pastoral Administration
Operating Expenses

Year Ended June 30, 2019

Pastoral Ministries and Social Concerns	\$ 9,250,000
Catholic Education	6,350,000
Ministerial Leadership/ Seminaries	7,016,000
Archdiocesan Administration	7,290,000
Communications	2,736,000
Parish Services	1,852,000
Gifts & Assessments	2,936,000
General & Administrative	6,473,000
Development	1,886,000
Total Expenses	45,789,000
Total Revenue from Operations	35,853,000
Operating Deficit	\$ (9,936,000)



Operating Expenses

The Secretariat for Pastoral Ministry and Social Concerns expenses totaled \$9.25 million, assisting pastors and parish leaders in increasing the capacity of the parishes for evangelization, as well as the formation of laity for active participation in the parish and as witnessed in the world. Through its offices, it gives voice to the truth of the Gospel and promotes the dignity of human life at every stage. The offices of the Secretariat serve the cultural diversity of the parish through the lens of families, youth, young adults, social concerns, special needs, healing ministry, and ministry to those hospitalized and imprisoned.

The Secretariat for Catholic Education expenses were \$6.35 million, which included support for students in Catholic elementary and high schools across the archdiocese as well as the Catholic schools and religious education offices that provide support to Catholic education for children and adults. A portion of this expense enabled the archdiocese’s Catholic Education Foundation to award more than \$6 million in tuition assistance, which is covered in more detail on page 7.

The Secretariat for Ministerial Leadership and seminaries included the education and training of our seminarians, the largest expenditure in the

\$7 million spent. In 2018-19, 88 seminarians studied to become priests for the Archdiocese of Washington. The archdiocese owns and operates two seminaries: the Redemptoris Mater Archdiocesan Missionary Seminary in Hyattsville and Saint John Paul II Seminary in Washington, D.C. Continuing education and special medical care for priests, the Office of Vocations, the Office of the Diaconate and the Office of Consecrated Life are all part of ministerial leadership.

Archdiocesan administration expenses included the Office of the Archbishop and three auxiliary bishops, the Office of the Chancery, the Office of Public Policy and D.C. Catholic Conference, and the Office of General Counsel.

The Secretariat for Communications, composed of the Office of Media and Public Relations, Office of Digital Media, and Office of Multimedia Production, exists to tell the story of this local Church through the New Evangelization. By engaging and building relationships with media, managing and creating enriching content and design for online platforms, and sharing the experience of our faith through video, radio, and other multimedia, the office promulgates the beauty and truth of the Gospel throughout the archdiocese and world. The Catholic Standard and El Pregonero newspapers are also part of

the Secretariat but are primarily funded by Carroll Media Company, which is an archdiocesan agency whose financial results are reported on page 4.

Parish services included the Office of Parish and School Financial Operations and portions of the Office of Facilities Management and the Office of Human Resources. These offices assist parish and schools in their general and financial operations, as well as their personnel needs.

Gifts and assessments represented required membership assessments from the Holy See and organizations such as the United States Conference of Catholic Bishops and Maryland Catholic Conference, as well as modest gifts the archdiocese made to other Catholic organizations.

General and administrative expenses included the archdiocesan Offices of Finance, Information Technology, and portions of the Office of Facilities Management and the Office of Human Resources.

The Secretariat for Development serves the archdiocese through running the Annual Appeal, the Catholic Education Foundation, the Retired Priest Collection, parish offertory enhancement, parish capital campaigns, planned giving, and other financial outreach.

ARCHDIOCESAN AGENCIES



Sister Mary Bader plays with children at St. Ann’s Center for Children, Youth and Families in Hyattsville, Maryland.

The following financial summary of corporations affiliated with the Archdiocese of Washington does not replace the annual reports produced by these entities, which have various sources of income and their own structure and governance, but is included to provide an understanding of the impact they have within the context of the archdiocese and its mission.

Archdiocesan Service and Education Agency Expenses: Year Ended June 30, 2019

Charity and Social Concern Corporations	
Catholic Charities	\$ 94,749,000
Catholic Cemeteries	9,267,000
St. Ann’s Center for Children, Youth and Families	4,483,000
Carroll Media Company	1,713,000
Catholic Information Center	1,427,000
Catholic Youth Organization	944,000
Victory Housing	36,950,000
Victory Youth Center	626,000
Total Charity and Social Concern Corporations	150,159,000
Educational Corporations (excludes parish-based schools)	
Archbishop Carroll High School	6,399,000
Don Bosco Cristo Rey High School	6,029,000
Consortium of Catholic Academies	9,714,000
Mary of Nazareth Elementary School	4,598,000
Total Educational Corporations	26,740,000
Total Agency Expenses	\$ 176,899,000

ST. ANN’S CENTER FOR CHILDREN, YOUTH AND FAMILIES

Sister Mary Bader, a Daughter of Charity and CEO at St. Ann’s Center for Children, Youth and Families in Hyattsville, Maryland, was honored in 2018 with the Catholic Business Network of Washington’s Religious of the Year Award for her work serving homeless mothers and their children, young families, and pregnant and parenting teens.

“I wanted to teach and I wanted to work with kids that didn’t have what I had,” Sister Mary said in a recent interview with the Catholic Standard. “That is the source of my vocation, serving children.”

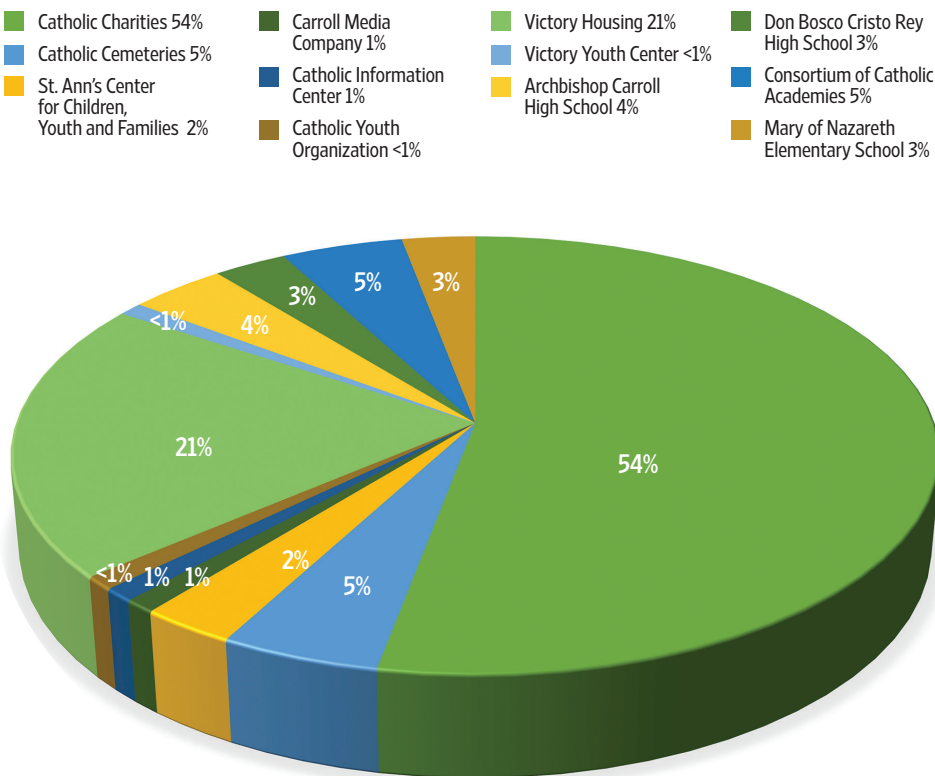
Sister Mary has been CEO of St. Ann’s Center for 11 years, and has been a Daughter of Charity for nearly 30 years. Prior to her role as CEO, Sister Mary was a teacher and a principal, and she became familiar with the Daughters of Charity while teaching at Our Lady Queen of Peace School in Washington. Working with those who cross the doors of St.

Ann’s Center for Children, Youth and Families, Sister Mary has been able to live fully her charism: caring for children and the underserved.

St. Ann’s Center continues faithfully to carry out its 159-year-old mission of lifting at-risk children, women, and young families out of poverty and homelessness through its programs, including job training, clinical and social work services.

Income sources include donations, investments, program fees, and public support, with expenditures going toward its programs, services, and supporting costs. Mothers participate in life skills and parenting classes, financial literacy courses, and career counselling, and children receive individualized developmental care.

To learn more about St. Ann’s Center, please see its annual report, which is available online at <https://www.stanns.org/about/financial-statement>.



ARCHBISHOP CARROLL HIGH SCHOOL

Named for John Carroll, the first bishop of the United States, Archbishop Carroll High School was founded in 1951 by Washington Cardinal Patrick O'Boyle. It was one of the first D.C. schools to be racially integrated, defying segregation before the Supreme Court ruled the practice unconstitutional. In 1989, three other archdiocesan high schools were merged into Archbishop Carroll, and it is one of two archdiocesan high schools.

In 2018, Archbishop Carroll High School unveiled its new Jim Vance Media Program, named in honor of the late NBC News 4 anchor who had supported a scholarship program at the school. Through the journalism program, about 20 students, known as "Vance Scholars," will be granted full-tuition scholarships every year, and the first class of 11 Vance Scholars started the program in September 2018. The school is further working on a new "media space" that will provide broadcast and recording studios, editing booths and suites, and master control rooms.

"This will be a specialized learning space that will ensure our people will have a place to hone their craft," Larry Savoy, Archbishop Carroll's president, told the Catholic Standard. "This program changes students' trajectory for tomorrow."

The Jim Vance Media Program is made possible through a \$5 million donation from Steven Newby, a retired stockbroker and a long time benefactor of the school. It is the largest gift in the school's history.

CATHOLIC CEMETERIES

Catholic Cemeteries of the Archdiocese of Washington, Inc. offers the corporal work of mercy of providing a hallowed resting place for ourselves and our loved ones within the uniquely Catholic understanding that death does not have the last word. Providing a burial in a sacred space to all regardless of socio-economic status, the five Catholic cemeteries in the archdiocese strive to



offer not only spiritual healing, but also the healing of past wounds and injustices.

As a part of this mission of reconciliation, in April 2018, a memorial bronze plaque honoring enslaved men, women, and children was installed at Mount Olivet Cemetery in Washington. This marker was one of five that were blessed and placed in other major archdiocesan cemeteries to remember those who in past centuries were buried in these cemeteries now operated by the Archdiocese of Washington. Since its founding more than 160 years ago, Mount Olivet Cemetery has been open to all people, regardless of race. The plaque was installed in an area of the cemetery near where some enslaved persons had been buried in unmarked graves after the cemetery opened in 1858. A prayer garden was opened nearby the marker in June 2019, further contributing to the beauty and tranquility of the place.

Attached to a 2,000-lb block of gray granite, the bronze plaques read: "Dedicated to the Memory of those Unknown who were Enslaved and Buried at this Cemetery and throughout the Archdiocese of Washington."

The other four plaques were installed at St. Mary's Queen of Peace Cemetery in Helen in St. Mary's County; Resurrection Cemetery in Clinton in Prince George's County; Gate of Heaven Cemetery in Silver Spring in Montgomery County; and All Souls Cemetery in Germantown in Montgomery County.

CATHOLIC CHARITIES

Catholic Charities of the Archdiocese of Washington offers 58 programs in 35 locations. At the cost of \$82 million in 2018-19, these program services provided food, shelter, education, health care, legal assistance, and other vital services to a portion of the millions of people who live in the Washington metro area. Nearly 143,000 men, women and children were served, including 2.5 million meals to the

Victory Housing, the nonprofit affordable housing development arm of the Archdiocese of Washington, operates 31 affordable and mixed-income communities encompassing 2,280 units in Washington, D.C. and the five surrounding Maryland counties.

hungry, an additional one million pounds of food to local pantries, nearly 2,000 shelter beds each night for the homeless, medical and dental care provided to more than 8,500 individuals, and services to more than 700 persons with developmental disabilities. And beyond just providing for these physical needs, the organization offers love, attention, and a place of encounter with Christ.

Please see Catholic Charities' annual report, which is available online at www.catholiccharitiesdc.org/aboutus/press.

VICTORY HOUSING

Victory Housing, the nonprofit affordable housing development arm of the Archdiocese of Washington, operates 31 affordable and mixed-income communities encompassing 2,280 units in Washington, D.C. and the five surrounding Maryland counties. Victory Housing's properties include six assisted living facilities for the frail elderly, 21 independent living facilities for senior citizens, and four apartment communities for low- and moderate-income families.

In May 2019, a groundbreaking ceremony was held for the new 72-unit affordable rental community Victory Haven in Damascus, Maryland, and construction is currently underway.

The community is expected to be open for seniors by summer 2020. The partners in the Victory Haven project include the Maryland Department of Housing and Community Development, the Montgomery County Department of Housing and Community Affairs, Freddie Mac, Capital One Bank, Hudson Housing Capital, TD Bank and the Housing Opportunities Commission of Montgomery County. Victory Housing's projects are possible because of these government and business partnerships.

On May 8, 2018, a dedication ceremony was held for Victory Crossing, the new 105-unit rental apartment community for mixed-income seniors located near the intersection of New Hampshire Avenue and Columbia Pike in the White Oak area of Silver Spring, Maryland. The sources for the new \$23.8 million community included a \$7.8 million tax-exempt permanent loan through the Freddie Mac's tax-exempt loan (TEL) program with the Maryland Community Development Administration (CDA) as the governmental lender (with \$11.3 million in construction financing from Capital One). Other sources included \$5.4 million in loans from the Montgomery County Department of Housing and Community Affairs; a \$2.5 million loan from CDA's Rental Housing Works program; \$5.8 million in Federal Low-Income Housing Tax Credit equity (Hudson Housing as the syndicator and Capital One as the investor); and a loan and deferred development fees by Victory Housing. Victory Crossing has a Housing Assistance Payments Contract for 49 households who will pay 30 percent of their income toward rent. This is the first project in the state of Maryland to close utilizing the Freddie Mac TEL program. The building was designed by Grimm and Parker Architects and constructed by Hamel Builders. Habitat America LLC is the property manager.

CARROLL MEDIA COMPANY

The Catholic Standard and El Pregonero newspapers and websites of the Carroll Media Company play an important role in reporting on items of concern and untold stories of the faith and the beauty of life in the archdiocese. Revenue sources include paid subscriptions, advertising sales and parish support, while expenses include the costs of printing and distribution. Their newly redesigned website that launched just before New Year's Day in 2019 provides a clean and vibrant online platform to complement the biweekly print newspapers.

With a hardworking dedicated staff of 13, the two outlets received 17 awards for excellence from the Catholic Press Association in 2019. "Best Analysis/Background/Round-up News Writing," "Best Photo Story," "Best Personality Profile," and "amazing detailed pictures" are only some of the accolades expressed for their work.

ARCHDIOCESAN RETIREMENT PLANS

Caring for our retired clergy

For priests like Msgr. Donald Essex, who has served for 46 years as a parish priest and archdiocesan administrator, the Archdiocese of Washington's Retired Priest Collection is a way to say "thank you" for decades of priestly ministry by providing for both a medical health care plan as well as retirement benefits.

The collection, to which Catholics donated a record \$628,000 in 2018, supports the costs of care and housing for the archdiocese's nearly 80 retired priests. It supports priests like Msgr. Essex, who is 72 and retired as pastor of Our Lady of Grace Parish in the Leisure World retirement community in Silver Spring, Maryland. Though retired, he continues to celebrate Masses at this parish and others.

CARING FOR OUR RETIRED EMPLOYEES

The Archdiocese employs more than 6,000 lay men and women working in its 139 parishes, 93 schools and multitude of agencies and ministries, as well as the Central Pastoral Administration. Although the archdiocese froze the defined benefit plan in 2012, it still supports many participants. In 2013, the Archdiocese implemented a defined savings plan to continue to provide benefits for our retiring employees.

This array of devoted employees teaches young people and adults, helps provide for the pastoral and spiritual care of the faithful, offers loving assistance to the disadvantaged, and spreads the Gospel throughout the community. Many of them have served 10 years



or more, and some have even devoted 25, 35, and more than 40 years of their lives in service to God and neighbor through the Church. One of these employees, Mary Elizabeth Whelan, principal of St. Peter School in Olney, Maryland, retired in 2019 after a nearly four-decade career in Catholic education.

"She is a woman of deep personal faith, and she cannot keep that faith locked up inside her," Father Thomas Kalita, pastor of St. Peter's Parish, told the Catholic Standard. "She has used the gifts God has given her to share her faith with 35 years of children in Catholic schools."

"I've been as happy as I can be these past 10 years here," Whelan said of her time at St. Peter's School.

Effective 2013, the Archdiocese of Washington Retirement Savings Plan was implemented to meet the long-term retirement needs of its

employees. Under this tax-deferred 403(b) plan, the Archdiocese matches half of an eligible employee's contribution up to four percent.

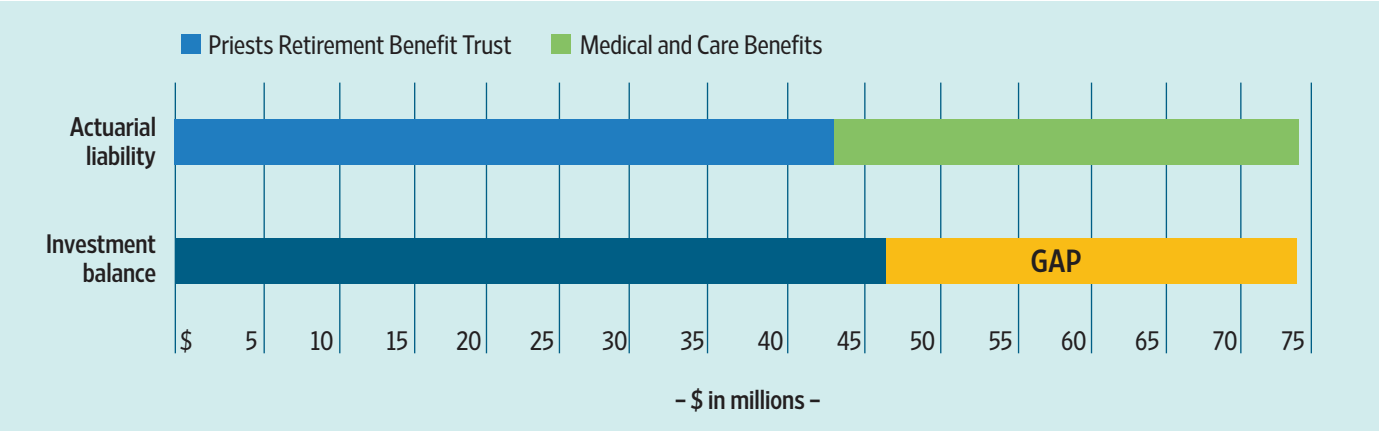


Priests' Retirement Benefit Trust and Priests' Medical and Care Fund

Statements of Activities and Changes in Funded Obligation
For the year ended June 30, 2019

Inflows	
Employer contributions	\$ 4,147,000
Second collection and other gifts	624,000
Investment income	506,000
Total Inflows	5,277,000
Outflows:	
Retirement benefits paid	1,539,000
Medical and care benefits paid	1,009,000
Administrative and other fees	528,000
Total Outflows	3,076,000
Increase in cash position	2,201,000
Actuarial changes –increase (decrease)	(8,191,000)
Change in unfunded liability	(5,990,000)
Unfunded liability as of July 1, 2018	(20,790,000)
Unfunded liability as of June 30, 2019	\$ (26,780,000)

Priests' Retirement Funds Actuarial Liability vs. Assets, net | June 30, 2019



Lay Employee Pension Plan

At June 30, 2019, the lay employee pension plan was 89% funded

Investment balance	\$ 178,309,000
Actuarial liability	199,609,000
Underfunded	\$ (21,300,000)

ARCHDIOCESAN AFFILIATED FOUNDATIONS



In the 2018-19 school year, the Catholic Education Foundation of the Archdiocese of Washington awarded \$6.2 million to approximately 8,000 students who received a tuition assistance award. The amounts given to help families send their children to Catholic school has steadily increased each year since 2008 when \$800,000 was available for tuition assistance. The goal of this foundation is to provide assistance to every family and child seeking a faith-filled, academically excellent education in our Catholic schools.

In addition to the Annual Appeal and other gifts as funding sources, a percentage of the offertory collection in parishes goes toward tuition assistance at local Catholic schools. A number of other scholarships exist to further aid students:

MOTHER CATHERINE SPALDING SCHOOL LEGACY SCHOLARSHIP

This scholarship is designated for parishioners who choose to send their child to a Southern Maryland Catholic elementary school. It is available for students who are active registered parishioners at one of these five parishes: St. Joseph in Morganza, Our Lady of the Wayside in Chaptico, Immaculate Conception in Mechanicsville, Holy Angels in Avenue, and Sacred Heart in Bushwood.

FITZGERALD PROGRAM

This one-year scholarship, designated for Catholic and non-Catholic high-school students who demonstrate leadership qualities, is awarded annually to students based on their leadership commitment in their high school, community and/or parish.

BLACK STUDENT FUND

This fund provides financial assistance and support to Washington, DC metropolitan area African-American students, grades pre-K to 12th grade, and their families.

LATINO STUDENT FUND

Founded in 1994 to address disparities in access to education for Hispanic students in the city, this fund has provided year-round, out-of-school programs for more than 4,000 low-income, at-risk students and youth.



HORATIO ALGER COLLEGE SCHOLARSHIPS

This need-based college scholarship funds deserving young people in pursuit of higher education. In 2019, \$21 million was awarded to 2,500 scholars.

DC OPPORTUNITY SCHOLARSHIP PROGRAM

The archdiocese encourages and utilizes the D.C. Opportunity Scholarship Program, which provides assistance to low-income D.C. residents to attend D.C. private schools and has recently been re-authorized for another four years.

FORWARD IN FAITH FOUNDATION

The Forward in Faith Foundation, which began in 2004, oversees the investment of endowment funds and makes distributions in the areas of education, Catholic Charities, pastoral services, multi-cultural apostolates, ministry enhancement and sharing resources with parishes in need.

Though the campaign has ended, the funds continue to address immediate needs in parishes and communities and to establish long-term endowments. For the year ended June 30, 2019, more than \$2.9 million were used for tuition assistance, multicultural apostolate, seminarian expenses, needy parishes and schools, campus ministries, women religious housing, and general and administrative expenses. Audited financial statements for Forward in Faith, Inc., are available online at www.adw.org/about-us/who-we-are/financial-reports/.



Forward In Faith, Inc. Changes in Net Assets

for the year ended June 30, 2019

Opening net assets	\$ 79,530,000
Gifts income	215,000
Investment income	1,090,000
Total revenue	1,305,000
Tuition assistance	1,325,000
Multicultural Apostolate	378,000
Seminarian expenses	115,000
Needy parishes and schools	995,000
Campus ministry	33,000
Women religious housing	33,000
General and admin expenses	80,000
Total expenses	2,959,000
Change in net assets	(1,654,000)
Ending net assets	\$ 77,876,000

Catholic Education Foundation of the Archdiocese of Washington, Inc. Changes in Net Assets

for the year ended June 30, 2019

Opening net assets	\$ 24,083,000
Revenue:	
Contributions and gifts	6,273,000
Investment income	265,000
Total revenue:	6,538,000
Expenses:	
Tuition assistance and grants*	5,851,000
Management and general	336,000
Total expense:	6,187,000
Change in net assets	351,000
Ending net assets	\$ 24,434,000

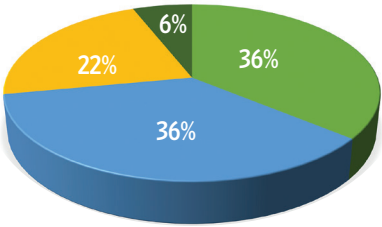
*Of the almost \$6.2 million in awards, this represents the amount accepted and distributed to schools

To learn more about the Archdiocese of Washington's Tuition Assistance Fund: www.adw.org/tuition-assistance

Source of Funds for Tuition Assistance Awards for the 2018-19 fiscal year

Appeal and other major gifts	\$ 2,193,000
Parish contributions	2,200,000
Forward in Faith	1,331,000
Income from endowments and quasi-endowments	402,000
Total Sources of Funds	\$ 6,126,000

- Appeal and other major gifts 36%
- Forward in Faith 22%
- Parish contributions 36%
- Income from endowments and quasi-endowments 6%



Archdiocesan Tuition Assistance

School Year	Applicants	Awardees	Need	Award	% of Need Met
2019-20	9,614	6,225	\$51,035,000	\$6,200,000	12%
2018-19	9,793	6,392	\$52,114,000	\$6,100,000	12%
2017-18	9,643	6,621	\$54,064,000	\$6,000,000	11%
2016-17	9,514	6,359	\$50,695,000	\$5,955,000	12%
2015-16	9,672	5,955	\$47,455,000	\$5,855,000	12%

PARISHES AND SCHOOLS

In May 2019, 11 teachers were honored with Golden Apple Awards to recognize their dedication to providing a quality, faith-filled education.



OUR PARISHES

This archdiocese wonderfully manifests the deep roots of Catholicism in our country. Though only established officially as the Archdiocese of Washington by Pope Pius XII in 1939, many of what are now our 139 parishes have much longer histories. This includes the territory where the first Catholic Mass in the English-speaking colonies was celebrated, and the oldest Catholic church in continuous use from the original 13 colonies, St. Francis Xavier Church in Newtowne, Maryland.

In February 2019, St. Joseph on Capitol Hill celebrated 150 years of service to Catholics on the Hill and throughout the city. Founded by German immigrants in 1868, its stone sanctuary was constructed by Italian stonemasons, bringing together the two cultures in faith. The parish continues to unite the many communities and professionals in Washington, especially lawmakers, judges, senators, Congress people, and staffers who attend daily Mass at the church a few blocks from the Supreme Court.

This year also marked 25 years of the Blue Mass, hosted by St. Patrick Church in Washington. This Mass celebrates and honors law enforcement personnel and asks for God's blessing upon them as they serve. Named for the traditional "blue" color of the uniforms of police officers and firefighters, this Mass is held before National Police Week and is attended by representatives of federal and local law enforcement and public safety agencies from the Washington metropolitan area.

"You are defined by running into a burning building," Msgr. Salvatore Criscuolo, pastor of St. Patrick Church and chaplain to the D.C. Metropolitan Police told first responders at the Mass in May. "You are defined by running into a building or area with an active shooter. You are the guardians of our community. Your calling is sacred. Do not ever forget that – your calling is sacred."



OUR SCHOOLS

The Archdiocese of Washington serves more than 26,000 students in 93 Catholic schools, including early childhood centers, elementary schools, and high schools. It is also home to three Catholic universities: The Catholic University of America, Georgetown University, and Trinity Washington University. Further, approximately 22,000 students learn about the Catholic faith through parish elementary and high school religious education programs.

As testament to the quality of Catholic education, 11 teachers from Catholic schools in the archdiocese were honored for their excellence in teaching and commitment to Catholic education at the 11th annual Golden Apple Awards dinner in May 2019. The Golden Apple Award was created by the Pittsburgh-based Donahue Family Foundation whose founders, Jack and Rhodora Donahue, sent their 13 children to Catholic schools. Eager to express their deep appreciation to Catholic school teachers, the award was created to honor teachers for providing a quality academic and faith-filled education. The award recipients received a \$5,000 prize along with a golden apple and certificate.

Another legacy was celebrated in 2018. In September, Our Lady of Good Counsel in Olney, Maryland celebrated 60 years of Xaverian education. Founded in 1958 as an all-boys school by the Xaverian brothers, the school became co-educational in 1988.

In addition to providing a strong educational and religious education, these schools cultivate students' talents and encourage them to use their skills for others. Students at St. Francis International School in Silver Spring participate in a gardening class, taught by farmer and secular Franciscan Alan Magan, as part of the environmental science curriculum. Students tend to their school garden, in which they grow flowers, lettuce, kale, chard, and other vegetables. This produce is then served later as part of salads at the school's lunch program. This program, combined with nutrition education and religious instruction, helps students connect the dots between the natural and the spiritual worlds.

"We can find lessons about our relationship with God in nature," said principal Toby Harkleroad.

Other schools hold food drives to provide meals for local needy families. At Archbishop Carroll High School in Washington in November, students, faculty and alumni held their annual food drive, which they have hosted for more than 30 years. The drive collected about 30,000 pounds of food, which was distributed to more than 250 families and other local food banks the week before Thanksgiving. This collection is believed to be one of the largest student-organized food drives in the country.

At St. Andrew Apostle in Silver Spring, students and school families packed Thanksgiving bags for distribution in Montgomery County and Washington. The more than 500 bags and boxes were given to Catholic Charities of Montgomery County, the Missionaries of Charity in Washington, and Assumption Parish in Washington. St. John's College High School in Washington also hosted an annual food drive, which gathered more than 10,600 non-perishable food items.



Parish and School Revenue and Expense | Years Ended June 30, 2019 and 2018

	FY 2019	FY 2018
Parish revenue:		
Offertory and other donations	\$ 114,833,000	\$ 118,464,000
Fundraising and other revenue	21,742,000	22,846,000
Investment income	5,029,000	6,648,000
Total parish revenue	141,604,000	147,958,000
Parish expenses:		
Core ministry	49,121,000	48,648,000
Building operations and capital expenditures	49,849,000	40,981,000
Administration and other	40,674,000	40,936,000
Total parish expenses	139,644,000	130,565,000
Total parish net income	1,960,000	17,393,000
School revenue	123,027,000	120,337,000
School expenses	120,351,000	118,801,000
Total school net income	2,676,000	1,536,000
Total parish and school net income	\$ 4,636,000	\$ 18,929,000

School revenue and expenses do not include Mary of Nazareth (a separate corporation), high schools or the Consortium of Catholic Academies. They are disclosed on page 4.